



बोर्ड सचिवालय/Board Secretariat

पत्रांक : बीसीसीएल / सीएस / एफ-1(A) / (H)

दिनांक: 27.05.2025

**Certified copy of Minutes of 423rd Board Meeting held on 27.05.2025**

**Item No.423.6C**

**Taking note of the consent provided by the selling shareholder for participation in the offer for sale**

**Background:**

In respect of the initial public offer of equity shares of face value of ₹10/- each of the Company (the "Equity Shares") comprising an offer for sale of Equity Shares by the shareholder of the Company, being Coal India Limited ("Selling Shareholder") (the "Offer"), approved by the Committee of Functional Directors ("CFDs") pursuant to its resolution dated May 21, 2025, the Board took note of the intention and consent of Coal India Limited, the existing 100% shareholder of the Company, to participate in the Offer for Sale.

**Decision:**

After detailed deliberation, **the Board approved the following resolutions:**

**"RESOLVED THAT,** the Board hereby takes note of the intention and consent of Coal India Limited to offer such number of Equity Shares held, as mentioned in the consent letter, as part of the Offer at such price as may be determined through the book building process under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018, as amended ("SEBI ICDR Regulations"), and in accordance with applicable laws:

- (a) consent letter dated May 22, 2025 of Coal India Limited to offer up to 10% of paid up equity share capital of the company held by CIL corresponding to 46,57,00,000 Equity Shares in the Offer for Sale;

**"RESOLVED FURTHER THAT** Rakesh Kumar Sahay, Director (Finance)/CFO and Bani Kumar Parui, Company Secretary, be and are hereby authorised to do all such acts, deeds, matters and things as they may, in their absolute discretion, deem necessary, proper or desirable for such purpose, and to make any filings, including with the Registrar of Companies, Jharkhand at Ranchi, and execute and sign all relevant documents including but not limited to consent letters, powers of attorney and certificates as may be required in order to give effect to these resolutions, furnish any returns or submit any other documents to any government, statutory or regulatory authorities as may be required, and to settle any question, difficulty or doubt and further to do or cause to be done all such acts, deeds, matters and things and to negotiate, finalize and execute all documents, papers, instruments and writings as they may deem necessary, proper, desirable or expedient and to give such directions and/or

**Certified to be True Copy**



**B. K. Parui**  
Company Secretary  
Bharat Coking Coal Limited  
Koyla Bhawan  
2025.5.27

instructions as they may from time to time decide and to accept and give effect to such modifications, changes, variations, alterations, deletions and/or additions as regards the terms and conditions as may be required; and any documents so executed and delivered or acts and things done shall be conclusive evidence of the authority of the Board in so doing and any document so executed and delivered or acts and things done prior to the date hereof are hereby ratified, confirmed and approved as the act and deed of the Board, as the case may be.

**"RESOLVED FURTHER THAT** a copy of the above resolution, certified to be true by Bani Kumar Parui Company Secretary of the Company, be forwarded to the concerned authorities for necessary action."

Action: CS

*Certified to be True Copy*

*B. K. Parui*  
Company Secretary  
Bharat Coking Coal Limited  
Koyla Bhawan  
Dhanbad- 826005